



SMA Account# _____
(Account # to be entered by SMA staff)

ST. MARY'S ACADEMY APPLICATION FOR BURSARY ASSISTANCE 2026-2027

SUBMISSION DEADLINE - MAY 1, 2026

St. Mary's Academy is dedicated to assisting students who qualify but cannot afford an Academy education.

Bursaries are awarded on the basis of:

- The financial need of the applicant's family
- The number of students requesting a bursary
- The amount of bursary funds available

A bursary **will not** be granted to cover the full cost of tuition. All families are required to pay the \$600 non-refundable registration fee. If a bursary application is accepted, the award will range from \$500 to the net tuition amount owing after the \$600 registration fee has been paid.

The **confidential** bursary process is managed by the SMA Bursary Committee and begins after the school has accepted a student. Student acceptance is independent from the bursary application process.

Families are required to re-apply for a bursary every year to ensure their financial information is up-to-date. Although SMA strives to provide the same level of support each year, it cannot be guaranteed as an applicant's financial needs are assessed and compared to the financial needs of other applicants in a given year.

In early June, all bursary applicants will receive a letter stating whether or not a bursary has been extended to the student(s). Successful applicants will receive a personalized tuition statement and payment plan.

INSTRUCTIONS

- Each family should submit **only one application** regardless of the number of students attending SMA. If, however, two parents/guardians are splitting tuition, each parent/guardian may apply for a bursary for their portion of tuition.
- Unless there is a legal document specifying that one parent/guardian is responsible for the full tuition, both parents/legal guardians must submit their respective information for a bursary application to be assessed.
- Please answer every question. If the answer is "nil" or "not applicable" enter "NIL" or "N/A".
- Please ensure copies (not originals) of the following **2025** documents are enclosed for all parent(s)/guardian(s):
 - A copy of all information slips (ex: T4, T4A, T3, T5, etc.) for 2025
 - A copy of your income tax returns (T1) for the year 2025
 - If you have **rental income**, please enclose Schedule T776
 - If you are **self-employed**, please provide a Statement of Business/Professional Activities T2125
 - If you own a **Corporation**, please enclose the T2 - Corporate tax return. (The schedules requested refer to the detail pages not the summary)
 - A copy of your Canada Revenue Agency Notice of Assessment (NOA) for 2025
If your NOA is not available when you file your application, please submit it as soon as possible.
- All forms must be mailed to St. Mary's Academy or dropped off to St. Mary's Academy's Reception Office.

Attention: Leah Boughen
St. Mary's Academy
550 Wellington Crescent
Winnipeg, MB R3M 0C1
- Please email any questions to bursary@smamb.ca or call Leah Boughen at 204-478-6030.

1. SMA Student Identification

FIRST STUDENT ATTENDING SMA

Name _____
Last Name _____ First Name _____

Address _____
Street _____ City, Province _____ Postal Code _____

Lives with _____ Grade in September 2026 _____

SECOND STUDENT ATTENDING SMA

Name _____
Last Name _____ First Name _____

Address _____
(if different from 1st student) Street _____ City, Province _____ Postal Code _____

Lives with _____ Grade in September 2026 _____

THIRD STUDENT ATTENDING SMA

Name _____
Last Name _____ First Name _____

Address _____
(if different from 1st student) Street _____ City, Province _____ Postal Code _____

Lives with _____ Grade in September 2026 _____

2. Parental / Guardian Identification

Mother / Guardian 1

Father / Guardian 2

| | | | | |
|-------------------------|--|--|---------------------------------|------------|
| Name | _____ | _____ | _____ | _____ |
| | Last Name | First Name | Last Name | First Name |
| Phone Number | _____ | | _____ | |
| Email Address | _____ | | _____ | |
| Relationship to Student | _____ | | _____ | |
| Occupation | _____ | | _____ | |
| Employer | _____ | | _____ | |
| Address | <input type="checkbox"/> (same as above) | <input type="checkbox"/> (same as above) | | |
| | (if different from 1st student) | | (if different from 1st student) | |
| Street | _____ | | _____ | |
| City | _____ | | _____ | |
| Postal Code | _____ | | _____ | |

3. Other Children

List all children, not including the applicant(s), who are residing in your home and will receive support from you in the upcoming school year.

| Name | Age | School | Grade (current) | Tuition |
|------|-----|--------|-----------------|---------|
| | | | | \$ |
| | | | | \$ |
| | | | | \$ |
| | | | | \$ |
| | | | | \$ |

4. Income As Reported on Income Tax Return

| | Mother/Guardian 1 2025 Actual | Mother/Guardian 1 2026 Estimate | Father/Guardian 2 2025 Actual | Father/Guardian 2 2026 Estimate |
|----------------------------------|----------------------------------|------------------------------------|----------------------------------|------------------------------------|
| Total Income (line 150) | | | | |
| Net Income (line 236) | | | | |
| Taxable Income (line 260) | | | | |
| Tax Payable (line 435) | | | | |
| Taxable Dividends (line 120) | | | | |
| Taxable Capital Gains (line 127) | | | | |

5. Explanation of any significant differences between 2025 actual amounts and 2026 estimates

6. Other Non-Taxable Income

| | Annual Amount | Source |
|--|---------------|--------|
| GST Credit | \$ _____ | _____ |
| Canada Child Benefit | \$ _____ | _____ |
| Manitoba Child Benefit | \$ _____ | _____ |
| Gifts | \$ _____ | _____ |
| Settlements | \$ _____ | _____ |
| Long Term Disability/Disability | \$ _____ | _____ |
| Pension | \$ _____ | _____ |
| Child Support | \$ _____ | _____ |
| Scholarship/Grants (do not include SMA bursary) | \$ _____ | _____ |
| Other income not specified | \$ _____ | _____ |

7. Other Financial Information

If someone else resides with you or contributes towards expenses, how much do they contribute? \$ _____

Trust funds of which any of the family members are beneficiaries \$ _____

If you send money overseas, how much money do you send overseas annually? \$ _____

Athletic/extra-curricular fees paid in 2025 \$ _____

Athletic/extra-curricular fees expected in 2026 \$ _____

Student was selected for an SMA Co-Curricular Trip or Extended Service Experience trip in '26-'27 ☐ Yes ☐ No

Amount in Registered Educational Savings Plans (RESP) - report **total** amount \$ _____

Contributed by: _____

8. Personal Assets **If asset is joint, please include the total value in "Joint or Mother/Guardian 1" column only*

| Assets | Joint or Mother/Guardian 1 | Father/Guardian 2 |
|-------------------------------------|----------------------------|-------------------|
| Home - owned (Assessed Value) | \$ | \$ |
| Date of Purchase | | |
| Cottage | \$ | \$ |
| Other Real Estate | \$ | \$ |
| Bank Accounts & Cash | \$ | \$ |
| RRSP | \$ | \$ |
| Mutual Funds (other than RRSP) | \$ | \$ |
| Tax Free Savings Accounts | \$ | \$ |
| Term Deposits | \$ | \$ |
| Savings Certificates/Treasury Bills | \$ | \$ |
| GICs | \$ | \$ |
| Shares/Stocks | \$ | \$ |
| Bonds | \$ | \$ |
| Other Assets Not Specified | \$ | \$ |
| TOTAL | \$ | \$ |

Vehicles, Boats, Recreational Vehicles, Trailers – Purchased/Leased

| Make / Model / Vehicle Year | Purchased or Leased | Date Purchased/Leased | Monthly payment (if applicable) |
|-----------------------------|---------------------|-----------------------|---------------------------------|
| | | | |
| | | | |
| | | | |
| | | | |

9. Personal Liabilities **If liability is joint, please include the total value in “Joint or Mother/Guardian 1” column only*

| | Joint or Mother/Guardian 1 | | Father/Guardian 2 | |
|-------------------|----------------------------|------------------|--------------------|------------------|
| | Amount Outstanding | Monthly Payments | Amount Outstanding | Monthly Payments |
| Mortgage | \$ | \$ | \$ | \$ |
| Rent | \$ | \$ | \$ | \$ |
| Bank Loans | \$ | \$ | \$ | \$ |
| Overdrafts | \$ | \$ | \$ | \$ |
| Line of Credit | \$ | \$ | \$ | \$ |
| Credit Cards | \$ | \$ | \$ | \$ |
| Finance Companies | \$ | \$ | \$ | \$ |
| Other (specify) | \$ | \$ | \$ | \$ |
| | \$ | \$ | \$ | \$ |
| | \$ | \$ | \$ | \$ |
| TOTAL | \$ | \$ | \$ | \$ |

10. Payee - If tuition will be paid by more than one payee, please identify the split.

% of Tuition

%

%

11. Explanation of any unusual expenses or special financial commitments or further information pertinent to this application

12. Declaration, Agreement and Consent of Parent(s) / Legal Guardian(s)

By signing below, I hereby declare that all of the information provided in this Application for Bursary Assistance is true and complete to the best of my knowledge. I understand that if any of the information provided in this Application changes at ANY time during the period of study at St. Mary's Academy of any student named in this Application I am obliged to report any such change to St. Mary's Academy immediately, and I hereby agree to do so.

Also by signing below, I hereby expressly consent to St. Mary's Academy:

- Verifying and investigating any information supplied by me in this Application, including information regarding revenues and expenses from Canada Revenue Agency, for the purpose of assessing eligibility for a School Bursary; and
- Using the information provided in this Application, together with any additional information collected by St. Mary's Academy as part of its consideration of this Application, for the purpose of determining whether or not it will award a bursary in response to this Application and, if so, in what amount.

Signature of Mother /Legal Guardian 1

Signature of Father/Legal Guardian 2

Name of Mother/Legal Guardian 1

Name of Father/Legal Guardian 2

Date (mm/dd/yyyy)

Date (mm/dd/yyyy)

APPLICATION DUE MAY 1, 2026

Documents enclosed

- ☐ A copy of all information slips (T4, T4A, T3, T5, etc.) for 2025
- ☐ A copy of your income tax returns (T1) for the year 2025
 - ☐ If you have rental income, please enclose **Schedule T776**
 - ☐ If you are self-employed, please provide a **Statement of Business/Professional Activities T2125**
 - ☐ If you have a Corporation, please provide the **T2 - Corporate Tax Return**

(The schedules refer to the detail pages, not the summary)

- ☐ A copy of your Canada Revenue Agency Notices of Assessment (NOA) for 2025.
If your NOA is not available when you file your bursary application, please submit it once it becomes available.

Incomplete applications will not be processed. Your application will not be considered complete until all required documentation and forms have been received by the school. It is your responsibility to submit all information, including the complete tax return(s) by May 1st regardless of your tax filing deadline with CRA. Applications submitted after the deadline may not be accepted.